GIVING Connections

Over the Community Foundation’s nearly 20 years of history, we’ve realized that one of the most important ways we accomplish our mission is through connections: connecting our donors with things that they care about, connecting nonprofits with ways to do their work more effectively and efficiently, and connecting our community at large to collaborations that move us all forward together. Along the way, we’ve come to believe even more strongly that it’s the connections we foster between people that matter the most: the introductions we make, the groups we convene, the “ordinary” conversations that sometimes become anything but ordinary.

It is our honor to help facilitate the giving spirit of those in our community, offering a venue that helps families, businesses and other organizations make a difference...now and forever.

As we look for even-better ways to connect people with things that they care about, we celebrate the work that our donors accomplished through us in 2017:

- Thanks to the generosity of some 1,260 donors, the Community Foundation ended Fiscal Year 2017 with net assets of $157 million.
- We received 1,694 gifts totaling $27 million during the year (including inter-fund gifts), bringing the total contributions we’ve received since our founding to more than $254 million.
- We made 1,772 grants during the year totaling over $12 million (again, including inter-fund grants) from what now totals 268 active Funds.
- Since we began, we have made a total of more than $140 million in grants back to the community, underlining our growing position as a center for thoughtful philanthropy for the Chattahoochee Valley.
- Still, because of the operating support we receive from our Founder’s Society Endowment, no more than one cent of each dollar contributed goes to administrative costs.

To the hundreds of people who trusted us this year, thank you. Our board and staff is honored to serve the philanthropic needs of this great Chattahoochee Valley. Enjoy the stories on these pages to learn more about our work, and let us know if we can help you become a part of it!

Betsy W. Covington
President and CEO
Marquette McKnight
2017 Chair, Board of Trustees

2017 AT A GLANCE

CFCV Assets

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>99,720,097</td>
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<tr>
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<td>105,877,665</td>
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<td>2017</td>
<td>157,091,268</td>
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Gifts to CFCV

<table>
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</thead>
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<td>10,202,581</td>
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<td>2017</td>
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Grants from CFCV

<table>
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<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
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<td>8,655,939</td>
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<tr>
<td>2015</td>
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<tr>
<td>2016</td>
<td>11,656,544</td>
</tr>
<tr>
<td>2017</td>
<td>10,901,626</td>
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</table>
Mission: Why we exist
We enable and promote philanthropy that inspires, facilitates and fosters a vibrant and engaged Chattahoochee Valley.

Vision: How we accomplish our mission
We are the premier center for thoughtful philanthropy for people who want to make their Chattahoochee Valley communities better, both during and after their lifetimes.

We:
• Help a multitude of donors easily and effectively deploy a wide range of assets to impact their charitable interests.
• Responsibly invest assets to preserve and increase grantmaking capital.
• Know our communities and share that knowledge to empower engagement, leadership and improvement.
• Lead and collaborate to shape effective responses to community needs and opportunities.

Values: Core beliefs that guide our decision-making and actions
Service
• We were created to lead through service; we serve our donors, our area’s nonprofits, and our community at large.

Stewardship
• We are entrusted with people’s hopes, dreams and financial resources in perpetuity; we manage them in ways that uphold that trust and exceed expectations while remaining cost effective.

Integrity
• We conduct our business dealings with honor; we can be relied on to act responsibly.

Inclusiveness
• We are an institution of communal good, we seek to work collaboratively and to mobilize the resources of the community to meet the community’s needs.

Independence
• We represent the best interest of the community as a whole; we are not obligated to individuals, organizations or others.

Knowledge
• We learn continually and are a repository of community understanding, knowledge and expertise; we use that information to engage others and mobilize philanthropy to make a difference.
If a picture is worth a thousand words, then a logo says a lot. More than just presenting an eye-catching image for people to associate with its company or organization, it should convey something about that entity’s mission, values or both. That can be a big challenge for an organization such as the Community Foundation, whose role is important but whose work can be tough to describe. So CFCV’s decision to re-brand last year wasn’t made on a whim.

“We’ve really grown as an organization, even in the short time I’ve been here, because of so many different donors who invest each year in our idea of pooled philanthropy,” said Anna Sims, CFCV’s grants and communication associate. “So we felt like it was the right time to make a change and communicate our story a little more clearly through our branding.”

For this challenging job, CFCV chose someone who knows them well. Wendy Timmons, who has nearly 30 years of experience in graphic design and started her own business, Sixty Two Graphic Studio, in 2012, had worked with CFCV on a number of projects over the years and designed the all-new logo and branding that debuted last fall.

Timmons said she wanted to emphasize that “the things that they do aren’t just for today, they’re for always.” That led to the use of two interlocking infinity symbols, with each loop a different color to represent the four pillars of CFCV’s work: its service to its donors, to our community’s nonprofits, and to broader community philanthropic opportunities; as well as its commitment to its own top-notch organizational capacity.

“He helped us pull together ideas that were abstract, because the supportive work we do is often abstract, and her ideas are looking to the future as well,” Sims said. “The logo we chose emphasizes the permanence, breadth and multiple facets of our impact. We wear a lot of hats for our community!”

Timmons also designed the new branding to be adaptable to a wide variety of formats, from stationery to banners to CFCV’s office decor. “It conveys a very specific feeling—it’s very professional, but it’s relaxed and inviting. Those were still things we wanted to get across,” she said. “I’m proud of what they stand for and what they do in the community, and I’m glad we could help them say it in a different way.”
“It was late in the afternoon, and I got a call from Betsy [Covington, CFCV President and CEO] saying, ‘Do you have a minute to come down to our office?’ I said, ‘Yeah, as long as you’re not going to put me on camera,’” remembers MidTown, Inc., Executive Director Anne King with a chuckle. “So I get there and the entire staff is gathered in their conference room. I’m thinking, ‘What news are you telling me here that you’re afraid to give me over the phone?’ And Betsy says, ‘I’m about to make you very happy.’"

The news was that one of the Community Foundation’s anonymous donors had given MidTown, Inc., a $300,000 matching grant over three years. The grant allowed for a 3-to-1 match of unrestricted gifts in its first year, 2-to-1 in the second, and 1-to-1 in the third, meaning MidTown could bring in more than $483,000 when all is said and done—which King deems “truly transformative” for this relatively young organization.

MidTown, Inc., doesn’t have an endowment, she explained, so when they raise funds through MidTown Mingle and other projects, some of that money has to go to “the fundamental stuff,” such as paying salaries and keeping the lights on. But with the leverage to help donors cover that operating budget for the next few years, MidTown, Inc., now has breathing room to expand their donor base and explore funding for new projects and initiatives.

“I had general areas of interest that I wanted to support in Columbus, and the Community Foundation provided me with a comprehensive list of groups that could use funding,” said the anonymous benefactor, who, like her mother, was born and raised in MidTown’s Overlook neighborhood. “When I suggested a larger donation, Betsy came up with the idea of MidTown, Inc., because she knows of my ties to the MidTown area.”

MidTown, Inc., hit its $33,000 goal for the first year of the grant and is on its way to the year two goal of $50,000. And that momentum, King said, is getting attention.

“It’s encouraging to potential donors big and small,” she said. “We recently had one of those wonderful days where we received a $10 contribution, which became a $40 contribution with the matching funds, and we received a $10,000 contribution in the mail, which became $40,000. And all of those gifts are important to this organization, every one of them.”

For Covington, engineering connections between donors and the things they care about is just part of why CFCV exists. “The more we learn about things that are meaningful for those who entrust us with their assets, the more we’re able to matchmake those donors with the great work our area nonprofits are doing,” she comments. “Let me tell you: it’s pure joy to help people get excited about the great things they make possible.”
CHATTAAHOOCHEE VALLEY PUTS IT
Take a politically charged period in American history, throw together people of all different races, classes and backgrounds, and have them talk about the issues of the day. What could go wrong, right?

In the Chattahoochee Valley area . . . surprisingly little, it turns out.

Certainly there were some challenging, even controversial topics broached when the Community Foundation convened the Chattahoochee Valley’s first On the Table initiative, a citywide series of small-group discussions over meals, last fall. But what was most striking about the event, which brought together more than 6,500 people throughout the community, wasn’t the few disagreements, according to Sherricka Day, but rather the common bonds uniting the participants.

“I thought there would be a lot of engaging and exciting conversations going on with both friends and complete strangers,” said Day, a 20-year veteran of Aflac’s compliance department. “And the sky would be the limit as far as the topics we talked about. And all of that happened.”

Day was involved in four conversations last November 7: one with the Housing Authority of Columbus at the Elizabeth Canty Homes; two at Aflac; and another in Uptown. All of them touched common threads, particularly education and diversity.

Yet even with those potential hot-button issues in play, “What was said was framed in a positive voice,” stated Jimmy Elder, the pastor at First Baptist Church of Columbus, which hosted five discussions. “Instead of ‘Why aren’t we doing this,’ there was rather ‘This is something I love about our community, and I hope we can continue it and grow it.’”

Elder credited the Community Foundation with fostering that positive tone. “The Community Foundation is known for simply doing good in the community through philanthropic efforts. There’s no political agenda, there’s really not even an overt social agenda, except for all of us to be united within a community of shared prosperity, experience and love.”

Day and Elder both mentioned one more common thread running throughout the conversations: a desire for them to continue. The results of the surveys administered following On the Table will be published at OnTheTableChatt.com around the beginning of March, and the process won’t end there.

“I now people want to know, ‘What happens next? Are we going to keep having these conversations?’” Day said. “They really appreciated the opportunity to give their input, and they want this process to continue.”

And they’ll get their wish. CFCV’s On the Table was part of a ten-city cohort sponsored in part by The John S. and James L. Knight Foundation and modeled after the Chicago Community Trust’s own On the Table, which has so far run for four years and is beloved by many in that community. Knight Foundation has invited CFCV to continue the work, and the CFCV board has committed to at least two more years of bringing people together via On the Table. Visit OnTheTableChatt.com for the latest!
## CONNECTING THE COMMUNITY

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Program Name</th>
<th>Project Description</th>
<th>Region to be Served</th>
<th>Awarded 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>B.R.I.D.G.E. of Columbus, Inc.</td>
<td>GED Testing Fees and Transportation</td>
<td>GED testing fees and transportation costs for B.R.I.D.G.E. students</td>
<td>Columbus and surrounding area</td>
<td>$4,520</td>
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<tr>
<td>Boys &amp; Girls Clubs of the Chattahoochee Valley</td>
<td>Literacy Initiative</td>
<td>&quot;Read with ME&quot; program, which focuses on reading and language arts</td>
<td>Muscogee County</td>
<td>$10,000</td>
</tr>
<tr>
<td>Columbus Alliance for Regional Reinvestment, Inc.</td>
<td>Partners in Educations Readers: Phase II</td>
<td>Expand program to seven more schools</td>
<td>Muscogee County</td>
<td>$10,000</td>
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<tr>
<td>Ferst Foundation</td>
<td>Early Literacy Skills and Opportunities to Children Birth to Age 5</td>
<td>Expand program enrollment</td>
<td>Muscogee County</td>
<td>$9,000</td>
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<td>Girls, Inc. of Columbus and Phenix-Russell</td>
<td>SMART Girls Do STEM</td>
<td>Extend and enhance Operation SMART at both Centers</td>
<td>Muscogee County</td>
<td>$10,000</td>
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<tr>
<td>Goodwill Industries of the Southern Rivers</td>
<td>Goodwill Work Ready Program</td>
<td>Help residents of Russell County who are under or unemployed gain skills needed to find and maintain employment</td>
<td>Russell County</td>
<td>$6,480</td>
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<td>Harris County Schools</td>
<td>Early Literacy/Community Initiative</td>
<td>Provide books to each pre-K and Kindergarten student in Harris County Schools, purchase supplies for early learning for 2-4 year olds, and funding for a community-based tutoring initiative</td>
<td>Harris County Schools and communities</td>
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<td>MidTown, Inc.</td>
<td>Reimagining</td>
<td>Implement demonstration events to bring people together while highlighting the unrealized potential in underutilized, overlooked commercial districts of Midtown</td>
<td>Underutilized commercial districts within Midtown, and the greater Columbus region</td>
<td>$5,000</td>
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<tr>
<td>Muscogee County School District</td>
<td>Move on When Ready Transportation for Students in Need</td>
<td>Provide transportation for students from low socioeconomic households to attend MOWR classes at Columbus State University or Columbus Technical College</td>
<td>Muscogee County</td>
<td>$10,000</td>
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<tr>
<td>Springer Opera House</td>
<td>When Learning Clicks</td>
<td>Create community across school campuses through a user-friendly website for the Professional Arts Integration Resource (PAIR) program</td>
<td>Muscogee County and surrounding southeast counties</td>
<td>$5,000</td>
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</table>

## Discretionary Grant Program

**Community Endowment Funds 2017 Grant Recipients**

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Program Name</th>
<th>Project Description</th>
<th>Region to be Served</th>
<th>Awarded 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enrichment Services</td>
<td>Employment Training Scholarship Program</td>
<td>Equip individuals with marketable job skills that will lead to employment and ultimately self-sufficiency</td>
<td>Rural counties in Georgia</td>
<td>$5,000</td>
</tr>
<tr>
<td>Stewart County Historical Commission</td>
<td>Stewart County Heritage Bicycle Trail</td>
<td>Provide bike route road signage and marketing materials for Stewart County Heritage Bicycle Trail</td>
<td>West Georgia, East Alabama mainly</td>
<td>$5,000</td>
</tr>
<tr>
<td>Storybook Farms, Inc.</td>
<td>TREASURE Forest</td>
<td>Develop a dynamic demonstration forest in order to gain certification as a TREASURE Forest</td>
<td>Lee and surrounding East Alabama and West Georgia counties</td>
<td>$5,000</td>
</tr>
<tr>
<td>Troup Center for Strategic Planning</td>
<td>Circles of Troup County Job Readiness Program</td>
<td>Provide job readiness skill training for Circles participants</td>
<td>Troup County</td>
<td>$5,000</td>
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<tr>
<td>Twin Cedars Youth and Family Services, Inc.</td>
<td>Circle of Care</td>
<td>Target teen parents who attend parenting classes during school hours but do not enroll in Circle of Care and do not benefit from the program services</td>
<td>Troup County</td>
<td>$5,000</td>
</tr>
</tbody>
</table>
“Where do you see yourself in five to seven years?”

It’s a question that gets asked of countless job interviewees, but rarely of entire geographic areas. Recently, though, a group of business and civic leaders decided it was time to put that question to the city of Columbus and its surrounding communities.

The result is Columbus 2025, a strategic economic and community development plan to “reduce poverty, increase prosperity, and improve quality of life for citizens of the region,” in the words of Billy Blanchard, the effort’s chair and a director at JBA Capital.

Columbus 2025 is divided into five action areas: Targeted Economic Growth; Enterprising Culture; Talented, Educated People; Cohesive Image and Identity; and Vibrant and Connected Places — all touched by Community Foundation grantmaking over the years. Goals in each area are specific, and progress will be measured using itemized metrics, making investment appealing for donors, says Kelli Parker, CFCV’s director of grants and community partnerships. Detailed metrics for all five action areas are available at columbusga2025.com.

And the Community Foundation is participating in a number of ways. Not only does president and CEO Betsy Covington serve on the Implementation Committee and chair the Vibrant and Connected Places action area, CFCV has directly supported Columbus 2025 with grants from several Funds. In 2017 they upped the investment. While CFCV has a limited pool of unrestricted funds at this point, the board chose to invest those dollars in the community through a competitive grantmaking cycle aligned with Columbus 2025’s action areas. CFCV offered application processes for nonprofits in both the five central counties of the Columbus 2025 region and the eight additional counties in CFCV’s service area.

Grants were made from the Community Endowment Fund, the Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund and the Chattahoochee Valley Fair Fund. “These dollars were entrusted to the Community Foundation by donors who wanted to make the Chattahoochee Valley even better for future generations. With this in mind,” says Parker, “the CFCV board felt that supporting projects that aligned with Columbus 2025 not only honored the intent of our donors, but also connected nonprofits to the large-scope focus of Columbus 2025. Ultimately, we were able to leverage our grantmaking funds in a way that maximizes impact.”

Blanchard stresses that Columbus 2025’s efforts are only the beginning of a lengthy conversation. “In that process, I think we’re building collaboration among a lot of different people,” he says. “And through that, we’re going to be addressing the opportunities and challenges we face, and we have the potential to change the trajectory of this region and change the lives of individuals who live here.”
The Community Foundation provides a simple, powerful and highly personal approach to giving. It exists to help people easily and effectively support the issues they care about — immediately or through their wills.

**DONORS**

Individuals, families or organizations give through the Community Foundation to help achieve their charitable goals and leave a legacy in a way that is meaningful to them.

**GIVE ALL TYPES OF ASSETS**

Donors give cash, appreciated stocks, real estate or other assets and receive maximum charitable and tax benefits. The CFCV can also accept unusual types of assets; sometimes donors are wealthy in unexpected ways.

**TO THE COMMUNITY FOUNDATION**

The Community Foundation of the Chattahoochee Valley, Inc., is a 501(c)(3) public charity and is certified by the Council on Foundations as meeting all national standards for community foundations.

**FOR SPECIFIC FUNDS**

Donors can give to an existing Fund or establish a fund in their name or in the name of their family, a specific organization or someone they wish to honor. Funds can be endowed to exist forever or non-endowed to facilitate short-term giving. For descriptions and illustrations of the various types of funds, please see “An Array of Funds to Meet Community Needs,” in this report.

**CAREFULLY INVESTED**

Endowed funds are pooled for investment purposes, maximizing diversification opportunities and returns while lowering fees.

**TO ALLOW GRANTS FOR GOOD... FOREVER**

The CFCV can make grants on behalf of its donors to any charitable organization, including churches, educational and governmental institutions, United Ways and — in some cases — in support of individuals or charitable efforts that may not have a 501(c)(3).

For more information about establishing a new Fund or contributing to an existing Fund, contact your financial advisor or the CFCV staff.
AN ARRAY OF FUNDS to Meet Community Needs

New Funds established during the year are designated with an asterisk (*). Funds marked with a "†" are part of the Troup County Component Funds.

ADMINISTRATIVE AND UNRESTRICTED GRANT FUNDS
Endowed Funds that either benefit the Community Foundation or help us identify opportunities and target dollars where they will be most effective.

The Chattahoochee Valley Fair Fund - to support the CFCV and its charitable efforts in the Chattahoochee Valley

The Community Endowment Fund (Discretionary Grants Fund) - to help meet the needs of the Chattahoochee Valley

The Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund - a named sub-fund of the Community Endowment Fund, to help meet the needs of the Chattahoochee Valley

The Founder's Society Endowment - to benefit the operations of the CFCV

AREA FUNDS
Benefit a particular neighborhood, city or county. Donors may select advisory committees to help make grant recommendations.

Endowed
The Troup Community Endowment Fund † - as part of the Troup Component Funds, helps meet the charitable needs of Troup County, now and in the future.

Pass-Through (Non-endowed)
The Troup Community Immediate Needs Fund † - to make grants to qualified nonprofit organizations in Troup County for projects serving the community’s charitable needs.

DESIGNATED FUNDS
Guarantee ongoing support for specific charitable organizations. Endowed Designated Funds provide permanent funding to help sustain an organization or to supplement specific projects.

Endowed
The William Mizell Alexander and Julia Smith Alexander Fund
The Loretto Chappell Book Endowment Fund - to provide support for the purchase of books and other circulating materials for the public libraries in Muscogee County.

The Columbus Symphony Orchestra Endowment Fund - to benefit the charitable purposes of and for the enrichment of the CSO.

The Columbus Symphony Orchestra Rental Fund – to help pay the costs associated with the CSO’s use of the RiverCenter for the Performing Arts.

The Muscogee County Library Endowment Fund – to support the services and programs of the public libraries in Muscogee County.

The RiverCenter Arts Education Fund – to fund, enhance and develop RiverCenter’s outreach and educational programs, particularly those to communities of color, economically disadvantaged neighborhoods and public schools with a high percentage of free or reduced lunch recipients.

The RiverCenter Facilities Endowment Fund – to operate and furnish the RiverCenter for the Performing Arts.

The Martha Turner Valley Rescue Fund – to benefit the Valley Rescue Mission.

The Calvin Wyllie Wells Fund – to support the purchase of books and materials that will directly benefit the children enrolled at the Huckabay School in Huckabay, Texas.

The Muscogee County Library Ruth Brooks Yancey Endowment Fund – to support the efforts of the public libraries in Muscogee County to promote early childhood literacy through onsite and outreach programming, including and especially that which reaches at-risk children. Funds may additionally be used for the design and maintenance of the Ruth Brooks Yancey Children’s Garden.

The Chattahoochee Judicial Circuit Juvenile Drug Court Foundation Fund – to provide funding for the Chattahoochee Judicial Circuit Juvenile Drug Court.

The Coalition for Sound Growth Fund – to improve quality of life in Columbus and the surrounding region through education and action that encourages the implementation of development practices fostering the community’s long-term economic growth, enhanced sense of place, and environmental health.

The Columbus Archives and History Center, Inc. Fund – to facilitate the establishment of an archives and history center for Columbus.

The Columbus Scholars Administrative Fund – to support the charitable activities of the Columbus Scholars committee and their program.

The Drug Free... You & Me Fund – to help support this annual conference for area 6th graders which has for more than 20 years helped give them the tools they need to resist the use of drugs and alcohol.

The Fox Elementary Fund – to help support Fox Elementary School.

The Friends of the Dragonfly Trail Fund – to help support the design and construction of a connected network of greenway trails throughout Columbus.

The Friends of the Thread Trail Fund †* – to support the work of the City of LaGrange, Georgia, and the Friends of the Thread Trail in their work to develop the LaGrange Thread Trail system in LaGrange.

The Friends of the Parks Fund †* – to support projects in the parks of Columbus, Georgia.

The KCC Evolving MidTown Fund – to implement the 2016 Knight Cities Challenge-winning project, “Evolving MidTown: Lot by Lot, Block by Block.”

The Home for Good Permanent Supportive Housing Plan Implementation Fund – to support one aspect of Columbus’ 10-year Plan to Eliminate Homelessness.

The Dr. Martin Luther King, Jr., Outdoor Learning Trail Fund – to establish the Dr. Martin Luther King, Jr., Outdoor Learning Trail in the parks of Columbus.

The Muscogee County Library Foundation Fund – to support the Muscogee County Public Library System.

The MCLF Operating Fund – to administer the annual operating and grantmaking budget of the Muscogee County Library Foundation.

The MCLF Special Projects Fund †* - to help provide support for special projects of the Muscogee County Library Foundation.

The Parks Memorial Public Library Fund – to provide support for the operation and programs of the Parks Memorial Public Library in Stewart County, Georgia.

The Rothschild Family for Rothschild Middle School Fund – to continue the good work of David Rothschild II in supporting the Rothschild Middle School principal’s efforts to maximize learning at the school.

The Russell County Sports Complex Fund – to develop, construct and maintain a sports complex for the benefit of the citizens of the area.

The Veteran’s Parkway Streetscape Fund – to help support private efforts to transform the streetscape in the downtown section of Veteran’s Parkway in Columbus.

The West Georgia Honor Flight Fund – to fly veterans of World War II, free of charge, to Washington, D.C., to visit the WWII Memorial.

DONOR ADVISED FUNDS
Allow donors to recommend charitable grants at any time, with no mandatory annual payout rate. Easy and flexible, these Funds have no legal costs and no annual tax returns. Donors receive maximum tax benefits for their giving to the Funds due to the CFCV’s status as a public charity and can access learning opportunities, online tools and expert staff.

Long-Term Invested and Endowed
The AFLAC Fund
The Alexander Family Fund
The Daniel P. and Kathleene V. Amos Fund
The Jean and Paul Amos Fund
The Kathlene Amos Fund
The Paul and Courtney Amos Fund
The Shannon L. Amos Legacy Fund
The Anonymous Fund #7 †
The Anonymous Fund #10
The Anonymous Fund #12
The Anonymous Fund #18
The Anonymous Fund #19
The Anonymous Fund #20
The Anonymous Fund #21
The Anonymous Fund #22
The Anonymous Fund #25
The Anonymous Fund #27
The Anonymous Fund #30
The Anonymous Fund #31†
The Fred and Catalina Aranas Family Fund
The Royce and Tamara Ard Family Fund
The David Maxey Averett Fund
The Meredith F. Baum Fund †
The Beason Fund †
The Tom and Doris Black Family Fund
The James Boatwright Fund †
The Bowick Family Fund
The Suzanne F. and Edward C. Burdeshaw Fund
The Otis and Eleanor Burnham Charitable Fund
The Robert Wesley Carr and Frances Porter Crim Fund†
The Cecil and Bettye Cheves Fund
The Jenny and Bob Copeland Fund †
The Elle Joyce Marks Memorial Fund
The Thad and Allison Estes Fund
The Ruth Lamar Fletcher Fund

The Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund – a named sub-fund of the Community Endowment Fund, to help meet the needs of the Chattahoochee Valley.
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<thead>
<tr>
<th>Fund Name</th>
<th>Endowment Status</th>
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<tbody>
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<td>The David and Michelle Blanchard Fund *</td>
<td>Pass-Through</td>
</tr>
<tr>
<td>The Mr. and Mrs. James H. Blanchard Fund</td>
<td>Endowed</td>
</tr>
<tr>
<td>The W. C. Bradley Co. Fund</td>
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<td>The Biscoe Family Fund</td>
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<td>The McKnight and Alice Brown Fund</td>
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<td>The David M. &amp; Donna T. Brown Fund</td>
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<tr>
<td>The J. S. Brown Fund</td>
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<tr>
<td>The Laura H. Butler Fund</td>
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<td>The Lane M. and Chandler Riley Fund</td>
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<td>The See It Through Fund</td>
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<td>The Angela and John Sims Fund</td>
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<td>The William B. III and Katherine Turner Fund</td>
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<td>The Mr. and Mrs. Bradley Allen Waddell, Jr., Fund</td>
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<td>The Katharine and Wright Waddell Fund</td>
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<td>The David and Barbara Rothchild Fund</td>
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</table>

**FIELD OF INTEREST FUNDS**

Allow donors to address specific areas of interest or community needs without specifying particular recipient organizations.

**Long-Term Invested and Endowed**

The Consumer Financial Education Endowment Fund
- to advance consumer awareness and consumer rights and to educate, counsel and/or advocate for consumers who, due to their limited educational background and/or modest financial resources, are particularly susceptible to being victimized in consumer transactions.

The Friends of Foster Care Fund – to ensure a better life for the Muscogee County children in foster care.

The Painted Rock Arts Endowment Fund – to promote the arts in the communities of West Point, GA, and Lanett and Valley, AL.

The Pediatric Research Education Foundation Fund – to further physician and staff education opportunities related to pediatric care in the Chattahoochee Valley.

The Right from the Start Marriage and Family Endowment Fund – to provide a permanent source of support for efforts in the Columbus, GA community that help build and support healthy marriages and families.

**Pass-Through (Non-endowed)**

AADD (African American Development Officers) Fund – to provide support for programming that helps this organization foster professional development and facilitate interaction among its members.

The Columbus 2025 Fund – to support the operation and programs of Columbus 2025, a multi-year cross-sector effort to reduce poverty, increase prosperity and improve the quality of life in the Greater Columbus, Georgia, Region.

The Columbus Crisis Giving Fund – to offer donors a simple and effective way to support the local nonprofit organizations serving those affected by disaster.

The Country’s Midnight Express Foundation Fund – to support projects to aid the visually impaired.

The Louise Spencer Duer Cancer Research Fund – to support charitable grantmaking related to the eradication of cancer.

The Moving Forward Together Fund – to support issues related to ensuring equal opportunity for the citizens of Columbus.

S.N.A.A.P. Fund – to support the Southeastern Network of African Americans in Philanthropy’s efforts to increase the opportunity to promote, educate and support African American philanthropic organizations.

**ORGANIZATION FUNDS**

Funds established by a nonprofit organization to provide benefit for that organization. The nonprofit takes advantage of the CLC’s professional endowment management, freeing their staff and board to concentrate on the organization’s own programs and mission.

**Endowed**

The Columbus Habitat for Humanity Endowment Fund

The Columbus High School Alumni Association Endowment Fund

The House of Mercy Endowment Fund

The LaGrange Academy Endowment Fund 1

The LaGrange Academy Marian Mcgregor Smith Endowment Fund 1

The LaGrange Art Museum Endowment Fund 1

The LaGrange Symphony Orchestra, Inc., Connally-Kaplan Endowment Fund 1

The LaGrange Symphony Orchestra, Inc., Dorothy Allen Turner Endowment Fund 1

The LaGrange Symphony Orchestra, Inc., Ethel Dallis Hill Memorial Fund 1

The Mother Mary School Endowment Fund

The David and Barbara Rothchild Fund for the Muscogee County Libraries

The Troup County Libraries Endowment Fund 1

The Westville Endowment Fund
SCHOLARSHIP FUNDS
Help donors invest in the community’s future by providing scholarship support for qualified students or specific institutions.

CONTRIBUTORS
to the Community Foundation

Donations of all sizes were received throughout 2017 from hundreds of individuals, families and organizations. Their gifts will be used to benefit the community now and in the future. Every effort has been made to ensure that this report is accurate. However, if we have made any errors, please accept our apology and call our office at 706-320-0027 so that we may correct our records.

The following have given $250 or more to one or more funds at CFCV.

CONTRIBUTORS

Endowed / Non-Endowed Assets
Endowed 93%
Non-Endowed 7%
UNRESTRICTED AND AREA FUNDS

The Community Endowment Fund (The CFCV’s Discretionary Fund)

- The Foundation Center, Inc. (New York, NY) – To fund the Foundation Center Funding Information Network at the Columbus Public Library, providing all area nonprofits with administrative, board-building and fundraising information.
- The Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund
- Columbus 2025 – to help support Columbus 2025, the community’s holistic community and economic development plan. For details, visit columbusga2025.com.
- Home for Good, via United Way of the Chattahoochee Valley – to provide support for the implementation of Columbus’ 10-year-plan to end chronic homelessness.
- On The Table – to provide CFCV support for the On The Table initiative.
- The Troup Community Endowment Fund – To enable three Troup County teachers to attend the Project Zero class at the Harvard Graduate School of Education.

In addition, the board made unrestricted grants from the Chattahoochee Valley Fair Fund, the Community Endowment Fund, and the Fletcher Endowment Fund to 14 organizations in support of projects in alignment with one or more of the five action areas of Columbus 2025:
- B.R.I.D.G.E. of Columbus, Inc.
- Boys & Girls Clubs of the Chattahoochee Valley
- Enrichment Services Program, Inc.
- First Foundation for Childhood Literacy, Inc.
- Girls, Inc. of Columbus
- Goodwill Industries of the Southern Rivers, Inc.
- Harris County School District
- MidTown, Inc.
- Muscogee County School District
- Springer Opera House
- Stewart County Historical Commission, Inc.
- StoryBook Farm, Inc.
- Troup County Center for Strategic Planning, Inc.
- Twin Cedars Youth Services, Inc.

DESIGNATED, FIELD OF INTEREST & ORGANIZATION FUNDS*

*Note: In several of these cases the CFCV is acting as the fiscal agent for a specific charitable effort, therefore grants from the particular Fund can be made to a for-profit entity that has provided goods or services on behalf of the Fund’s charitable effort. The list below details the direct grantee and/or the effort on behalf of which grants were made.

- AADO (African American Development Officers) Fund, CFCV
- AFP Foundation for Philanthropy
- AFP Greater Atlanta Chapter
- The ArtBeat Fund, CFCV
- Atlanta Beeep Baseball, Inc.
- The Columbus Scholars Administrative Fund, CFCV
- Books In Common
- The CFCV Admin Fund, CFCV
- CFCV Projects, LLC
- The Chattahoochee Judicial Circuit Juvenile Drug Court Foundation Fund, CFCV
- The Friends of the Dragonfly Fund, CFCV
- Columbus Area Habitat for Humanity, Inc.
- Columbus High School
- Columbus High School Alumni Association, Inc.
- Columbus State University Foundation
- Columbus Symphony Orchestra, Inc.
- Division for Family and Children Services (DFACS)
- Disability Service Center
- The Family Center
- Friends of the Saint Paul Public Library
- Friends of The Thread Trail, Inc.
- Georgia Tech Alumni Association, Inc.
- Greater Giving
- Hammond House Museum
- Harris County School District
- Historic Westville, Inc.
- House of Mercy
- The KCC Evolving MidTown Fund, CFCV
- LaGrange Academy
- LaGrange Art Museum
- The LaGrange Symphony Orchestra, Inc.
- The MCLF Operating Fund, CFCV
- MSCD on behalf of Chattahoochee Valley Libraries
- MidTown, Inc.
- Muscogee County Friends of Libraries
- Muscogee County School District
- New Horizons Community Services Board
- The Parks Memorial Public Library Fund, CFCV
- Pastoral Institute, Inc.
- RiverCenter for the Performing Arts
- Rothschild Leadership Academy
- Troup County School System
- Valley Rescue Mission, Inc.

DONOR ADVISED FUNDS

- The Aaron Cohn Citizenship Award for Aaron Cohn Middle School Fund, CFCV
- Aaron Cohn Middle School
- ACLU Foundation
- AD-HOC Enterprises, Inc.
- Africa Rural Mission
- AG Giving/Central Council of the Assemblies of God
- Agape Community Center, Inc.
- Akron Children’s Hospital Foundation
- Alabama Kiwanis Foundation, Inc./Jean Dean RIF
- The Alfred and Adele Davis Academy
- All Children’s Hospital
- Alzheimer’s Association Georgia
- Alzheimer’s Disease and Related Disorders Association
- American Cancer Society
- American Heart Association
- American Red Cross, West Central Georgia Chapter
- American Red Cross
- American Red Cross of Central Midwest Georgia
- American Society for the Prevention of Cruelty to Animals (ASPCA)
- Andrew College
- Animal SOS
- Arnold Palmer Hospital for Children
- The ArtBeat Fund, CFCV
- Arthritis Foundation
- Arts Association of East Alabama
- Asbury Theological Seminary
- Association of National Park Rangers
- Atlanta Celebrates Photography
- Atlanta Center for Self Sufficiency, Inc.
- Atlanta Historical Society, Inc.
- Atlanta Humane Society
- Atlanta Mission
- Atlanta Speech School
- Atlanta State College Foundation
- Auburndale Academy Foundation, Inc.
- Auburn Community Church
- Auburn University
- Auburn University Foundation
- Auburn University, Montgomery

- Austin Pets Alive
- Avon Old Farms School, Inc.
- B.R.I.D.G.E. of Columbus, Inc.
- Banner Health Foundation
- Baptist Children’s Health
- Baylor School
- Beaumont Health System/ The Beaumont Foundation
- Begin Again Farms, Inc.
- Believers Church
- Best Friends Animal Society
- Billy Graham Evangelistic Association
- Blessings in a Backpack, Inc.
- BlueSky Global Ministries, Inc.
- Bobby Dodd Institute, Inc.
- Bobby Jones Golf Course Foundation, Inc.
- Bonfels & Tarpon Unlimited, Inc.
- Boy Scouts of America, Chattahoochee Council
- Boys & Girls Clubs of Hartfield, Inc.
- Boys & Girls Clubs of West Georgia, Inc.
- Boys & Girls Clubs of the Chattahoochee Valley
- Boys and Girls Clubs of Metro Atlanta, Inc.
- Brave Step, Inc.
- Brookstone School
- Buckhead Heritage Society, Inc.
- Cabell Huntington Hospital
- Cafe Reconcile New Orleans, Inc.
- Ida Cason Callaway Foundation
- Chattahoochee Valley Camellia Society, Inc.
- Camp Sunshine, Inc.
- Camp Twin Lakes, Inc.
- Camp Viola, Inc.
- Campus Crusade for Christ International
- Cancer Association of Spartanburg and Cherokee Counties, Inc.
- Carl E. Sanders YMCA
- CASA Gunn, Inc.
- Cascade Hills Church
- Cashiers United Methodist Church
- Cataula Volunteer Fire Department, Inc.
- Center for Study of Responsive Law
- Chatham Hall
- Chattahoochee Riverkeeper, Inc.
- Chattahoochee RiverWarden, Inc.
- Chattahoochee Valley Community College Foundation
- Chattahoochee Valley Jail Ministry, Inc.
- Chattahoochee Valley Land Trust
- Children’s Harbor, Inc.
- Children’s Healthcare of Atlanta Foundation
**Grants by Fund Type***

- **Donor Advised Funds**: 77%
- **Designated, Organization & Field of Interest Funds**: 22%
- **Unrestricted & Area Funds**: 1%
- **Scholarship Funds**: <1%

*Includes Inter-Fund Gifts

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**Gifts to the CFCV by Fund Type***

- **Donor Advised Funds**: 91%
- **Designated, Organization & Field of Interest Funds**: 8%
- **Scholarship Funds**: 1%
- **Unrestricted & Area Funds**: <1%

*Includes Inter-Fund Gifts

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**Friends of Foster Care Fund, CFCV**
- The Friends of the Thread Trail Fund, CFCV
- Geneva Baptist Church
- Georgia Baptist Children’s Homes and Family Ministries, Inc.
- Georgia CASA
- Georgia Center for Opportunity
- Georgia College and State University
- Georgia Conservancy, Inc.
- Georgia FOP Foundation
- Georgia Humanities Council
- Georgia Institute of Technology
- Georgia Legal Services Program, Inc.
- Georgia Organics
- Georgia Public Broadcasting
- Georgia Public Policy Foundation
- Georgia Sheriff’s Youth Homes, Inc.
- Georgia Tech Athletic Association
- Georgia Trust for Historic Preservation
- Georgia-Alabama Land Trust
- Girl Scouts of Georgia, Inc.
- Girl Scouts of Southern Alabama, Inc.
- Girls, Inc. of Columbus
- Global Teen Challenge
- Good Samaritan Health Center of Cobb
- Goodwill Industries of the Southern Rivers, Inc.
- Grace and Truth Missionary Baptist Church
- Grace Presbyterian Church of Columbus, Inc.
- Greater Houston Community Foundation
- Greater New Orleans Foundation
- Columbus Area Habitat for Humanity, Inc.
- Habitat for Humanity-Troup, Chambers, Randolph Counties
- Hangar Institute
- Harmony House Domestic Violence Shelter, Inc.
- Harvard Business School
- Heart and Sole, Inc.
- Highlands - Cashiers Hospital Foundation
- Hillside Montessori of LaGrange
- The Historic Columbus Foundation, Inc.
- The Historic Linwood Foundation, Inc.
- Historic Westville, Inc.
- The Hollis / Link Fund, CFCV
- Holy Family Catholic Church
- Hope Harbour, Inc.
- Hope Heals
- House of Heroes, Chattahoochee Valley Chapter
- House of Mercy
- House of T.I.M.E., Inc.
- Hughston Foundation, Inc.
- Humane Society of Harris County

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**I am for the Urals, Inc.**

**ucTalks, Inc.**

**Indiana University Health/Riley Hospital for Children**

**International Friendship Ministries**

**Isidore Newman School**

**Jeeahs Hope, Inc.**

**Jewish Welfare Federation of Columbus, Georgia**

**Joe DiMaggio Children’s Hospital Foundation, Inc.**

**Johns Hopkins University**

**Juvenile Diabetes Research Foundation-GA Chapter**

**Kennesaw State University**

**Kentler International Drawing Space, Inc.**

**Kimmel Cancer Center**

**Kiness Project, Inc.**

**Lafayette Society for Performing Arts**

**LaGrange Art Museum**

**LaGrange College**

**LaGrange Police Department**

**LaGrange Rotary Club Foundation, Inc.**

**The LaGrange Symphony Orchestra, Inc.**

**Lake Martin Humane Society, Inc.**

**Lake Mary Montessori Academy, Inc.**

**Land Trust Alliance**

**Lee County Historical Society**

**Lee-Russel Aging Foundation**

**Lees-McRae College Inc.**

**Lehigh Valley Hospital**

**Liberty Theatre Cultural Center, Inc.**

**Life Raft International, Inc.**

**Literacy Action, Inc.**

**The Literacy Alliance**

**Little Hill Foundation, Inc.**

**Loma Linda University Children’s Hospital Foundation**

**Lovett School**

**M2540, Inc.**

**Maine TREE Foundation**

**Make-A-Wish Foundation of Georgia Inc.**

**MakerBot**

**Marist School**

**Mary Claire Satterly Foundation**

**Memorial Medical Center Foundation-Do Good Fund**

**Memorial Sloan-Kettering**

**Mercer University**

**Mercy Housing, Inc.**

**MercyMed of Columbus**

**Merrie Woode Foundation, Inc.**

**Messenger International**
Methodist Home for Children and Youth
Miami Children's Hospital Foundation
Midtown Fellowship
MidTown, Inc.
Ministry St. Joseph Children's Hospital
Misericordia Home
Mission to the World
Montgomery Area Non-Traditional Equestrians (MANE)
Morningstar International Ministries
The Muscogee County Library Foundation Fund, CFCV
Muscogee Educational Excellence Foundation
Muscular Dystrophy Association
Naomi’s Village, Inc.
National Center for Youth Issues
The National Infantry Foundation
National Monuments Foundation, Inc.
National Multiple Sclerosis Society, Connecticut Chapter
The National Outdoor Leadership School
The National Park Foundation, Inc.
National Trust for Historic Preservation - Southern Office
NeighborWorks Columbus
Nemours Foundation/Alfred I. DuPont Hospital
Nemours Foundation/Nemours Children's Hospital
New Horizons Community Services Board
New Horizons Foundation, Inc.
New Orleans Recreation Development Foundation
Northside United Methodist Church
Northwell Health Foundation
Oglethorpe University
One7 Ministries
Open Door Community House, Inc.
Oregon Community Foundation
Our Lady of Fatima
The Paideia School
Palmetto Health Foundation/Palmetto Health Children's Hospital
Pastoral Institute, Inc.
Pathways Center
PAWS Humane
Peachtree Presbyterian Preschool
Peachtree Road United Methodist Church
Penn State University
Pioneers, Inc.
Planned Parenthood Federation of America, Inc.
PlayToday Foundation, Inc.
Point University, Inc.
Port Columbus, The National Civil War Naval Museum
Princeton University Annual Giving Project Include
Providence Healthcare Foundation/Providence Sacred Heart Medical Center & Children's Hospital
Providence Portland Medical Center/Providence Cancer Center
Provision Foundation Incorporated
Radius Books, Inc.
Rady Children's Hospital San Diego
Realtors Relief Foundation
Reflections Ministries
The Ridge
RiverCenter for the Performing Arts
Riverdale-Porterdale Cemetery Foundation, Inc.
Road Safe America, Inc.
Roman Catholic Archdiocese of Atlanta
The Ronald McDonald House
Ronald McDonald House, Atlanta, GA
Roswell Park Alliance Foundation/ Roswell Park
Rotarians for Fighting Aids, Inc.
The Rotary Foundation
Rotary Youth Leadership Award
The Rothschild Family for Rothschild Leadership Academy Fund, CFCV
Safe Harbor Children's Center, Inc.
SafeHouse Outreach, Inc.
Saint Brigid Catholic Church
Saint Joseph Maronite Catholic Church
Saint Michael Foundation
The Salvation Army
Samaritan's Purse
Santa's Castle
Sara Spano PTA Clothing Bank
Savannah State University
Schub Charitable Fund
Baylor Scott & White Central Texas Foundation
Scott's Ride Fund, CFCV
Seattle Children's Hospital and Research Foundation
Sevier County Humane Society
Shearith Israel Synagogue, Inc.
Shriners Hospital for Children
Site Santa Fe
Skyland Trail
Smoky Mountain Resort Ministries, Inc.
Soldier Marathon, Inc.
The Southeastern Council of Foundations
Southern Poverty Law Center
Southern Union State Community College
Sportsmen’s Alliance Foundation
Springer Opera House
St. Anne Pacelli Catholic School
St. Charles Avenue Presbyterian Church
St. Joseph's Regional Medical Center Foundation
St. Jude Children’s Research Hospital
St. Luke United Methodist Church
St. Mary's Foundation, Inc.
St. Patrick's Church
St. Patrick's Episcopal Day School
St. Paul United Methodist Church
St. Paul's School
St. Simons Land Trust
St. Simons United Methodist Church
St. Thomas Episcopal Church
State Botanical Gardens of Georgia
The Steelechase at Callaway Gardens
Steer Smart, Inc.
Steinway Piano Galleries
Stewart Community Home, Inc.
Stillman College
Storybook Farm, Inc.
Study Hall at Emmaus House, Inc.
Susan G. Komen Breast Cancer Foundation
Sweet Briar College
Take The City, Inc.
Talbot County Board of Education
Teen Advisors
Teen Challenge of Southeast Region
Temple Israel
Thomas Jefferson Foundation
Thornwell Home for Children
Thunder in the Valley Air Show Charities, Inc.
The Together 2016 Fund, CFCV
The Dragonfly Trails Fund, CFCV
Trees Columbus, Inc.
Trinity Episcopal Church
Trinity School, Inc.
Troup Cares, Inc.
Troup County Historical Society
Troup County School System
Troy University Foundation
Troy University
Trust for Public Land - Georgia Office
Truth Spring Incorporated
Tulane University
Twin Cedars Child Advocacy Center
Twin Cedars Youth Services, Inc.
Twin Cedars/Anne E. Shepherd Home
UC Davis Children's Hospital
The UCLA Foundation
UCSF Foundation
United Negro College Fund
United Negro College Fund, Inc., Washington D.C.
United States Fund for UNICEF
United Way of Coastal Georgia
United Way of the Chattahoochee Valley, Inc.
Unity Point Health Foundation
University of Alabama
University of Florida Foundation, Inc.
University of Georgia Foundation
University of Mississippi Foundation
University of Montevallo
University of Nebraska Foundation
University of North Carolina, Chapel Hill
University of Richmond
University of South Alabama
University of Texas Foundation
University of Virginia Fund
University of West Georgia
Uptown Columbus, Inc.
Valley Interfaith Promise, Inc.
Valley Rescue Mission, Inc.
Vannie E. Cook, Jr. Cancer Foundation/ Vannie Cook Children's Cancer Clinic
Wake Forest University
Wakestef GA, Inc.
Washington and Lee University
Washington Winter Show
Wesleyan College
Weston Baptist Church
White Lightning Trail Festival, Inc.
Winding Trails
Wolford College
Woodberry Forest School
Robert W. Woodruff Arts Center, Inc.
World Vision, Inc.
Wounded Warrior Project, Inc.
Wounded Warriors Family Support, Inc.
The Wynn House, Inc.
Wynnton Neighborhood Network, Inc.
YMCA of Metro Columbus
Young Life
Young Life Anderson County
Young Life Columbia
Young Life Fayette County
Young Life Southeast Region
Young Life Southeast Division
Youth Orchestra of Greater Columbus

SCHOLARSHIP FUNDS
Columbus State University
Georgia Institute of Technology
Georgia Southern University
Johns Hopkins University
Marion Military Institute
Mercer University
Muscogee County School District
University of Georgia
Wesleyan College

GRANTS BY CHARITABLE FOCUS AREA
Education 30%
Health & Human Services 23%
Community Development & Enrichment 19%
Arts & Culture 10%
Faith-Based Organizations 9%
Child & Youth Development 5%
The Environment 4%
## STATEMENT of FINANCIAL POSITION

**Financial Report September 30, 2017 and 2016**

### ASSETS

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<th>2017</th>
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<tbody>
<tr>
<td>Cash, cash equivalents and investments</td>
<td>$151,343,760</td>
<td>$123,522,513</td>
</tr>
<tr>
<td>Contributions receivable – net</td>
<td>5,722,458</td>
<td>6,734,896</td>
</tr>
<tr>
<td>Other assets</td>
<td>25,050</td>
<td>36,345</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$157,091,268</strong></td>
<td><strong>$130,290,769</strong></td>
</tr>
</tbody>
</table>

### LIABILITIES AND NET ASSETS

#### LIABILITIES

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and accounts payable</td>
<td>$31,315</td>
<td>$9,757</td>
</tr>
<tr>
<td>Organization funds</td>
<td>2,010,303</td>
<td>1,757,936</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$2,041,618</strong></td>
<td><strong>$1,773,578</strong></td>
</tr>
</tbody>
</table>

#### NET ASSETS

##### UNRESTRICTED NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>General and administrative funds</td>
<td>$3,292,087</td>
<td>$2,968,194</td>
</tr>
<tr>
<td>Undesignated, unrestricted funds</td>
<td>1,952,675</td>
<td>1,869,145</td>
</tr>
<tr>
<td>Donor advised funds</td>
<td>119,745,622</td>
<td>95,385,750</td>
</tr>
<tr>
<td>Donor designated funds</td>
<td>22,128,724</td>
<td>19,553,604</td>
</tr>
<tr>
<td>Area funds</td>
<td>297,227</td>
<td>282,343</td>
</tr>
<tr>
<td>Field of interest funds</td>
<td>144,690</td>
<td>120,757</td>
</tr>
<tr>
<td>Scholarship funds</td>
<td>1,766,167</td>
<td>1,602,502</td>
</tr>
<tr>
<td><strong>Total unrestricted net assets</strong></td>
<td><strong>$149,327,192</strong></td>
<td><strong>$121,782,295</strong></td>
</tr>
</tbody>
</table>

##### TEMPORARILY RESTRICTED NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>155,049,650</strong></td>
<td><strong>128,517,191</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$157,091,268</strong></td>
<td><strong>$130,290,769</strong></td>
</tr>
</tbody>
</table>

### SUMMARY of NET ASSETS

<table>
<thead>
<tr>
<th>Year</th>
<th>Beginning Balance</th>
<th>Contributions</th>
<th>Investment Income (Loss)</th>
<th>Grant Expense</th>
<th>Other Expenses</th>
<th>Ending Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>130,290,769</td>
<td>24,402,106</td>
<td>14,416,817</td>
<td>(10,901,626)</td>
<td>(1,116,798)</td>
<td>157,091,268</td>
</tr>
<tr>
<td>2016</td>
<td>105,877,665</td>
<td>28,883,095</td>
<td>8,115,579</td>
<td>(11,656,544)</td>
<td>(929,026)</td>
<td>130,290,769</td>
</tr>
<tr>
<td>2013</td>
<td>93,129,150</td>
<td>10,217,599</td>
<td>7,182,085</td>
<td>(10,017,520)</td>
<td>(791,217)</td>
<td>99,720,097</td>
</tr>
</tbody>
</table>

*Contact our office or visit cfcv.com for a complete copy of the financial statements, audited by Robinson, Grimes & Company, P.C.*
### BOARD OF TRUSTEES 2017

<table>
<thead>
<tr>
<th>Name</th>
<th>Title and Company</th>
<th>Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Marquette M. McKnight</td>
<td>Chair, Media, Marketing... and More! Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Rodney K. Mahone</td>
<td>Vice Chair, Chair, Funds Development Committee LEDGER-ENQUIRER Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Murray L. Solomon</td>
<td>Secretary, Raymond James Financial Services Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Frank S. Etheridge III</td>
<td>Treasurer, Community Leader Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Kenneth M. Henson, Jr.</td>
<td>Immediate Past Chair, Chair, Board Development Attorney at Law Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Tyler A. Townsend, CFA</td>
<td>Chair, Investment Committee Townsend Wealth Management Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Jacki W. Lowe</td>
<td>Chair, Distributions Committee Community Leader Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Betsy W. Covington</td>
<td>President and CEO Community Foundation</td>
<td></td>
</tr>
<tr>
<td>Philip M. Adams*</td>
<td>Wells Fargo Advisors Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Victoria Barrett*</td>
<td>Columbus Water Works Richland, GA</td>
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</tr>
<tr>
<td>William J. Burgin</td>
<td>Jackson Burgin, Inc. Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Frederick J. Crawford</td>
<td>Aflac, Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Isaiah Hugley</td>
<td>Columbus Consolidated Government Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>LaRae Dixon Moore</td>
<td>Page, Scrantom, Sprouse, Tucker &amp; Ford, PC Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Melanie V. Slaton</td>
<td>Hall Booth Smith PC, Midland, GA</td>
<td></td>
</tr>
<tr>
<td>Cindy B. Sparks</td>
<td>Brookstone School Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Theresa Y. Thornton*</td>
<td>Muscogee County School District Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>Billy G. Turner</td>
<td>B. Turner Consulting, Inc. Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>David M. White</td>
<td>Troy University Midland, GA</td>
<td></td>
</tr>
<tr>
<td>General Counsel</td>
<td>Alan F. Rothschild, Jr. Page, Scrantom, Sprouse, Tucker &amp; Ford, PC Columbus, GA</td>
<td></td>
</tr>
<tr>
<td>* New in 2017</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### STAFF

<table>
<thead>
<tr>
<th>Name</th>
<th>Position and Contact Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ellen M. Brooks</td>
<td>Operations Manager, <a href="mailto:ebrooks@cfcv.com">ebrooks@cfcv.com</a></td>
</tr>
<tr>
<td>Betsy W. Covington</td>
<td>President and CEO, <a href="mailto:bcovington@cfcv.com">bcovington@cfcv.com</a></td>
</tr>
<tr>
<td>Josina P. Greene</td>
<td>Donor Services Officer, <a href="mailto:jgreene@cfcv.com">jgreene@cfcv.com</a></td>
</tr>
<tr>
<td>Kelli M. Parker</td>
<td>Director, Grants &amp; Community Partnerships, <a href="mailto:kparker@cfcv.com">kparker@cfcv.com</a></td>
</tr>
<tr>
<td>Leah A. Poole, CPA</td>
<td>Chief Financial Officer, <a href="mailto:lpoole@cfcv.com">lpoole@cfcv.com</a></td>
</tr>
<tr>
<td>Anna E. Sims</td>
<td>Grants and Communication Associate, <a href="mailto:asims@cfcv.com">asims@cfcv.com</a></td>
</tr>
</tbody>
</table>

Community Foundation of Chattahoochee Valley
1340 13th Street
The Village on 13th
Columbus, Georgia
31901-2345
706-320-0027
cfv.com